

Petitioner

LaPitcherette Joyce Seward (Pro Per Petitioner)

Petition for Appointment as Probate Conservator of the Person (Prob. Code §1820)

			See petition for details.	NEEDS/PROBLEMS/COMMENTS: <u>Note:</u> Felita Mayberry, another sister, filed a competing petition for conservatorship that is set for hearing on 7/9/15. Court Investigator advised rights on 6/12/15. Voting rights affected – need minute order. 1. Need Citation and proof of personal service of Citation with a copy of the Petition at least 15 days prior to the hearing on Proposed Conservatee Wayne Eugene Amey pursuant to Probate Code §1824. 2. Need proof of service of Notice of Hearing at least 30 days prior to the hearing on Central Valley Regional Center pursuant to Probate Code §1822(e). 3. Need Capacity Declaration in support of medical consent power pursuant to Probate Code §1881.
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	X		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
✓	Video Receipt			
	CI Report	X		
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation	X		
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 6/16/15	
			Updates: 6/18/15	
			Recommendation:	
			File 1 - Amey	

2A Nellie Mae Eldridge (Estate) Case No. 05CEPR00552**Atty Milnes, Michael A. (for Judy Riley – former Executor/Petitioner)****First and Final Acct. and Report of Former Executor and Petition for its Settlement, and****Petition for Approval of Preliminary Distribution**

DOD: 06/13/03	JUDY RILEY , former Executor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED FROM 05/19/15</u> Minute order from 05/19/15 states: Mr. Milnes represents that all administration expenses were paid and neither he nor Ms. Riley are requesting compensation. Mr. Milnes is to file a verified declaration from Mr. Diebert that he received payment in full for his services. <u>Note:</u> Per Substitution of Attorney filed 06/19/15, Judy Riley is now representing herself in pro per.
	Account period: 09/06/05 – 07/15/14	
	Accounting - \$140,531.12	
	Beginning POH - \$140,000.00	
	Ending POH - \$0.00	
Cont. from 042115, 051915	Executor - waived	
Aff.Sub.Wit.	Attorney - waived	
<input checked="" type="checkbox"/> Verified	Petitioner states that the only asset of the estate was real property appraised at \$140,000.00 (I & A, final, filed 05/14/15 - \$140,000.00). Petitioner states that the real property was sold on 09/20/05 and the proceeds of the sale were distributed in equal shares to the heirs, pursuant to decedent's will, as follows:	
<input checked="" type="checkbox"/> Inventory	Glenn Milliorn - \$17,082.06	
<input checked="" type="checkbox"/> PTC	Robert Milliorn - \$17,082.06	
<input checked="" type="checkbox"/> Not.Cred.	Roger Milliorn - \$17,082.06	
<input checked="" type="checkbox"/> Notice of Hrg	Kathy Jones - \$17,082.06	
<input checked="" type="checkbox"/> Aff.Mail w/	Judy Riley - \$17,082.08	
Aff.Pub.	Petitioner prays for an Order that:	
Sp.Ntc.	1. The First and Final Account of Petitioner be settled, allowed and approved as filed;	
Pers.Serv.	2. All acts and proceedings of the Petitioner as Executor be confirmed and approved; and	
Conf. Screen	3. For such other orders the Court considers proper.	
Letters 09/06/05		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice n/a		

Reviewed by: JF
Reviewed on: 06/17/15
Updates: 06/22/15
Recommendation:
File 2A - Eldridge

2A

Status Hearing Re: Closing of Estate

DOD: 10/7/2005	ANTONETTE GUTIERREZ is Executor	NEEDS/PROBLEMS/COMMENTS:
	Order approving settlement agreement and allowing attorney's fees for extraordinary services was entered on 7/29/13.	1. Need current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Cont. from 031414, 112114	The petition to approve the settlement agreement provided the following information: The personal representative was required to defend two litigation matters involving the estate; Alanis v. Gutierrez , Fresno Superior Court case no. 07CECG03628 (the "Alanis Matter") and Renteria v. Gutierrez , Fresno Superior Court case no. 07CECG03513 (the "Renteria Matter"). The Alanis matter resolved by summary judgment in favor of executor.	
Aff.Sub.Wit.		
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Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	A bench trial was held for the Renteria matter, which concluded by a judgment in favor of the executor. Plaintiff in the Renteria matter, Raymond Renteria (in pro per) on 11/28/2011 filed a notice of appeal of the judgment entered against him. Raymond Renteria filed his opening brief on 5/22/2013. The Executor's respondent's brief was due to be filed on 8/20/2013. Given the appeal in the Renteria matter, the estate could not be closed.	
	Minute order dated 7/29/13 set a status hearing for closing the estate.	
	Minute order dated 3/14/14 states the Court is informed that they are still waiting for the appeal to resolve.	
		Reviewed by: KT
		Reviewed on: 6/22/15
		Updates:
		Recommendation:
		File 3 – Gutierrez

Former Status Report filed on 11/20/14 states the appeal in the Renteria Matter was recently resolved by the Court of Appeal's order dated July 8, 2014, affirming Judgment in favor of the Executor. A remittitur was issued by the Court of Appeals on 9/8/14. As a result of the executor's success in the Renteria Matter the Executor obtained a money judgment against Raymond Renteria in favor of the Executor for more than \$80,000.00. The Executor intends to petition this court within the next 30 days for an order requiring that this judgment be satisfied by Raymond Renteria or Raymond Renteria's beneficial interest in certain real property owned by the trustee of the Erlinda Renteria Trust.

4 Minerva Clover (CONS/P)**Case No. 08CEPR00234****Attorney: Curtis D. Rindlisbacher (court appointed for Conservatee)****Attorney: Jennifer L. Walters (for Petitioner/Conservator Frances Kennedy)****Fourth Account Current and Report of Conservator and Petition for Its Settlement**

		FRANCES KENNEDY , Conservator, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 1/1/13 – 12/31/14	
Cont. from 051915		Accounting - \$240,835.90	
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH - \$153,815.66	Note: If the petition is granted, status hearings will be set as follows:
<input checked="" type="checkbox"/>	Verified	Ending POH - \$153,845.54	
<input type="checkbox"/>	Inventory	Current bond: \$10,000.00 (o.k.)	<ul style="list-style-type: none"> Wednesday, March 1, 2017 at 9:00 a.m. in Department 303, for the filing of the fifth account.
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.	Conservator - waives	Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.
<input checked="" type="checkbox"/>	Notice of Hrg	Attorney - Paid outside of the conservatorship.	
<input checked="" type="checkbox"/>	Aff.Mail	W/	
<input type="checkbox"/>	Aff.Pub.	Petitioner prays for an Order:	
<input type="checkbox"/>	Sp.Ntc.	1. Settling and allowing this fourth account and report and approving and confirming the acts of petitioner as conservator.	
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	2620(c)		Reviewed by: KT
<input checked="" type="checkbox"/>	Order		Reviewed on: 6/22/15
<input type="checkbox"/>	Aff. Posting		Updates:
<input type="checkbox"/>	Status Rpt		Recommendation:
<input type="checkbox"/>	UCCJEA		File 4 - Clover
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Third Account Current and Report of Conservator; Petition for Allowance of Compensation to Conservator and Attorney

Age: 64		PUBLIC GUARDIAN , Conservator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 03/20/13 – 04/30/15	<p>Note: If the petition is granted, a status report will be set for filing of the next account on Wednesday, June 14, 2017 at 9:00am in Dept. 303.</p>
		Accounting - \$136,600.42	
Cont. from		Beginning POH - \$67,379.68	
<input type="checkbox"/>	Aff.Sub.Wit.	Ending POH - \$88,122.47	
<input checked="" type="checkbox"/>	Verified	Conservator - \$1,269.44 (8 staff hours @ \$76/hr. and 6.89 deputy hours @ \$96/hr.)	
<input type="checkbox"/>	Inventory	Attorney - \$1,250.00 (less than allowed per local rule)	
<input type="checkbox"/>	PTC	Bond Fee - \$683.00 (OK)	
<input type="checkbox"/>	Not.Cred.	Petitioner prays for an order:	
<input checked="" type="checkbox"/>	Notice of Hrg	1. Approving, allowing and settling the third account;	
<input checked="" type="checkbox"/>	Aff.Mail w/	2. Authorizing the conservator and attorney fees and commissions;	
<input type="checkbox"/>	Aff.Pub.	3. Authorizing payment of the bond fee; and	
<input type="checkbox"/>	Sp.Ntc.	4. Any other relief the Court considers proper.	
<input type="checkbox"/>	Pers.Serv.	Court Investigator Charlotte Bien filed a report on 08/13/14.	
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	2620(c)		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 06/17/15
			Updates:
			Recommendation:
			File 5 - Bonville

6 Kayla Brianna Garcia (GUARD/P)**Case No. 08CEPR01096****Petitioner: Dayse Avila (Pro Per – Sister – Petitioner)****Petitioner: Leticia Lopez (Pro Per – Non-relative – Petitioner)****Petition for Appointment of Guardian of the Person (Prob. Code §1510)**

See petition for details.			NEEDS/PROBLEMS/COMMENTS: 1. The proposed Order uses the name "Letty Lopez" for Petitioner Leticia Lopez; however, the proposed Letters indicate "Leticia." The Court may require clarification as to what name Petitioner wishes the Order and Letters to reflect, and for the Order and Letters to be consistent.
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W	
	Conf.		
✓	Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 6/17/15
			Updates:
			Recommendation:
			File 6 - Garcia

DOD:5-12-13	ROSANNA TOROSIAN was appointed Administrator with Limited IAEA on 8-6-13. Letters issued 8-30-13.	NEEDS/PROBLEMS/COMMENTS:
	At the hearing on 8-6-13, the Court set this status hearing for the filing of the first account or petition for final distribution.	
Cont from 100314, 121714, 042115	Status Report filed 10/01/14 states: The beneficiaries of the estate are all non-residents of the United States and are represented by Stefano Abbasciano, Esq. of Walnut Creek, CA. The Administrator filed a Creditor's Claim with the Court on or about 11/26/13. An Objection to her creditor's claim was filed 02/19/14 by the heirs represented by attorney Abbasciano. A Mutual Compromise and Settlement Agreement has been agreed upon between Ms. Torosian and the heirs of the estate. Said settlement agreement is now being circulated for signature among Ms. Torosian and the heirs. All other matters of probate have been resolved and it is anticipated that once the settlement agreement is approved a First and Final Account and Report of the Estate can be filed, a hearing set and the Estate distributed. A 90 day continuance is requested.	Minute Order 4/21/15: Counsel requests 60 days.
Aff.Sub.Wit.		1. Need first account or petition for final distribution or current written status report pursuant to Local Rule 7.5. Note: The Administrator Rosanna Torosian filed a Creditor's Claim in the amount of \$59,668.00 on 11-26-13. A Request for Special Notice has been filed by Attorney Mark A. Blum, attorney for Rosanna Torosian as creditor of the estate.
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice	Status Report filed 12/11/14 states: The Settlement Agreement had to be circulated among heirs in Italy and has taken substantial time to complete, but has now been executed by all parties and provided to Attorney Bagdasarian for incorporating into the final report. An additional 60 days is requested. On 2-10-15, a Corrected Final I&A and Notice of Proposed Action were filed; however, no current status report has been filed. Status Report filed 2-10-15 by Attorney Bagdasarian (not verified) states: It has been determined that it would be in the best interests of all beneficiaries who are residents of the Country of Italy that all assets including securities and bonds held by the Administrator be sold. Notice of Proposed Action has been provided, and if no objections are received, the Administrator intends to sell said securities and bonds and incorporate same into the first and final account. 60 days is requested for the filing of the first and final account.	Reviewed by: skc Reviewed on: 6/16/15 Updates: Recommendation: File 8 - Otrakjian

DOD: 8/21/12	GILDA N. WALKER , daughter, was appointed Administrator with Limited IAEA on 08/30/13.	NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> Receipt and Acknowledgement of Order for the Deposit of Money Into Blocked Account filed 06/18/15
Cont. from	On 05/12/15, Administrator's Report of Sale and Petition for Order Confirming Sale of Real Property was approved to sell real property located at 1523 W. Cambridge Ave, Fresno for \$96,300.00.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.	Minute Order from 05/12/15 set this matter for status regarding filing of the Receipt for Deposit of Proceeds into Blocked Account.	
Notice of Hrg		
Aff.Mail		
Aff.Pub.	Status Report filed 06/09/15 states: the Receipt of Wells Fargo Bank for the deposit of the net sale proceeds into the estate's blocked account has not yet been received for filing.	
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 06/17/15
		Updates: 06/22/15
		Recommendation:
		File 9 - Miles

Age: 2		SHAWN LEE MILTON , father, is petitioner. <u>Please see petition for details</u>	NEEDS/PROBLEMS/COMMENTS: Minute Order of 05/12/2015: Parties are advised that they may seek mediation independent of the Court. Mr. Milton is to provide the court with written proof of his drug test results for the last year. The Court orders the Court Investigator to interview the parties and provide a recommendation to the court. 1. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Visitation pursuant to Probate Code § 1460 on the following: <ul style="list-style-type: none"> Michael W. Purkey, Jr. (Guardian) – Unless the court dispenses with notice. Note: Declaration of Due Diligence filed 04/09/2015 states petitioner has only been able to come up with a P.O. Box for Michael Purkey, Jr. He states he last had contact with him a year ago. <ul style="list-style-type: none"> Julie E. Skaggs (Guardian) 	
Cont. from 042815, 051215				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			w/o
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order	n/a		
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
Reviewed by: LV Reviewed on: 06/19/2015 Updates: Recommendation: File 10 - Milton				

Atty Walters, Jennifer L. (Court appointed for Proposed Conservatee)

Atty Cobb, Lee S.W. (for Conservator Rochelle Rosenbalm)

Petition for Substituted Judgment [§§ 2580(a)(1) and 2580 (b)(11)]

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p>Amended petition for Substituted Judgment filed 6/19/15 is set for hearing on 7/29/15.</p> <p><u>Minute Order 5/7/15:</u> Mr. Cobb was just retained late yesterday. Continued to 6/23/15.</p> <p><u>Note:</u> Conservator's Bond in the amount of \$774,480.48 was filed on 6/4/15 and Letters were reissued as to the Person and Estate. (Letters had been issued previously as to the Person only, since bond had not yet been filed.) Therefore, status hearing re filing of bond has also been taken off calendar.</p>	
Cont 030515, 040915, 050715			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
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	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail		W
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	Sp.Ntc.		
	Pers.Serv.		
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	Video Receipt		
	CI Report		
	9202		
	Order		X
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		<p>Reviewed by: skc</p> <p>Reviewed on: 6/17/15</p> <p>Updates: 6/19/15</p> <p>Recommendation:</p> <p>File 11A - Keehn</p>	

Petitioner: Sarah B. Alvarado (pro per)

Petition for Visitation

		SARAH B. ALVARADO , mother, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		WALLY ALVARADO , maternal grandfather,	<p>Continued from 5/19/15. Minute order states Adnrea and Phillip Lucero and the minor are to meet with Dr. Gandolfo, and the doctor is to provide a follow up report to the Court. The Luceros will pay the expense. - As of 6/19/15 a report from Dr. Gandolfo has not been received.</p>
		CLARA MENDOZA-MARTINEZ , maternal grandfather's girlfriend, ANDREA MARTINEZ , non-relative and PHILLIP LUCERO , non-relative, were appointed co-guardians on 11/18/14.	
Cont. from 051915			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
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	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order	X	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		Order Appointing Guardian on 11/18/14 made the following additional orders: No visitation to mother unless and until the mother and child meet with a therapist who recommends visits. No visitation to the mother unless it is supervised by the therapist.	
		Please see petition for details.	
			Reviewed by: KT Reviewed on: 6/22/15 Updates: Recommendation: File 12 - Alvarado

Attorney
Guardian

Sheri Rich Mount (for Denise Josie Arellano – Mother – Petitioner)
Quintana, Teresa (Pro Per Guardian)

Petition for Termination of Guardianship of Amalia Villalobos Aguero & Amy Villalobos Aguero

		<p>DENISE JOSIE ARELLANO, Mother, is Petitioner and requests the Court terminate the guardianship of Amalia and Amy only.</p> <p>TERESA QUINTANA, Maternal Grandmother, was appointed guardian of minors Brandon, Amalia, and Amy on 10/15/14.</p> <p>Father: JUAN ANGEL VILLALOBOS-AGUERO Paternal Grandfather: Unknown Paternal Grandmother: Unknown Maternal Grandfather: Deceased</p> <p>Petition provides extensive history and appears to allege abuse in the guardian's home.</p> <p>Court Investigator Dina Calvillo to file report.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> This petition requests termination as to Amalia and Amy only.</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service of Notice of Hearing at least 15 days prior to the hearing per Probate Code §1460(b)(5) on guardian and all relatives: <ul style="list-style-type: none"> - Teresa Quintana (Maternal Grandmother and Guardian) - Juan Angel Villalobos-Aguero (Father) - Paternal Grandparents (not previously identified) 	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			x
	Aff.Mail			x
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report	x		
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			<p>Reviewed by: skc</p> <p>Reviewed on: 6/17/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 13 – Arellano & Villalobos</p>	

Status Hearing Re: Filing of the Inventory and Appraisal.

DOD: 11/12/11 Cont. from <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 10%;"></td><td style="width: 80%;">Aff.Sub.Wit.</td><td style="width: 10%;"></td></tr> <tr><td></td><td>Verified</td><td></td></tr> <tr><td></td><td>Inventory</td><td></td></tr> <tr><td></td><td>PTC</td><td></td></tr> <tr><td></td><td>Not.Cred.</td><td></td></tr> <tr><td></td><td>Notice of Hrg</td><td></td></tr> <tr><td></td><td>Aff.Mail</td><td></td></tr> <tr><td></td><td>Aff.Pub.</td><td></td></tr> <tr><td></td><td>Sp.Ntc.</td><td></td></tr> <tr><td></td><td>Pers.Serv.</td><td></td></tr> <tr><td></td><td>Conf. Screen</td><td></td></tr> <tr><td></td><td>Letters</td><td></td></tr> <tr><td></td><td>Duties/Supp</td><td></td></tr> <tr><td></td><td>Objections</td><td></td></tr> <tr><td></td><td>Video Receipt</td><td></td></tr> <tr><td></td><td>CI Report</td><td></td></tr> <tr><td></td><td>9202</td><td></td></tr> <tr><td></td><td>Order</td><td></td></tr> <tr><td></td><td>Aff. Posting</td><td></td></tr> <tr><td></td><td>Status Rpt</td><td></td></tr> <tr><td></td><td>UCCJEA</td><td></td></tr> <tr><td></td><td>Citation</td><td></td></tr> <tr><td></td><td>FTB Notice</td><td></td></tr> </table>		Aff.Sub.Wit.			Verified			Inventory			PTC			Not.Cred.			Notice of Hrg			Aff.Mail			Aff.Pub.			Sp.Ntc.			Pers.Serv.			Conf. Screen			Letters			Duties/Supp			Objections			Video Receipt			CI Report			9202			Order			Aff. Posting			Status Rpt			UCCJEA			Citation			FTB Notice		<p>JOSEPH TONY RIZOS was appointed executor without bond and full IAEA on 1/27/15.</p> <p>Letters issued on 1/30/15.</p> <p>Minute Order dated 1/27/15 set this status hearing for the filing of the inventory and appraisal.</p>	NEEDS/PROBLEMS/COMMENTS: <p>2. Need inventory and appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
	Aff.Sub.Wit.																																																																						
	Verified																																																																						
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		<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td>Reviewed by: KT</td></tr> <tr><td>Reviewed on: 6/22/15</td></tr> <tr><td>Updates:</td></tr> <tr><td>Recommendation:</td></tr> <tr><td>File 14 - Montero</td></tr> </table>	Reviewed by: KT	Reviewed on: 6/22/15	Updates:	Recommendation:	File 14 - Montero																																																																
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Updates:																																																																							
Recommendation:																																																																							
File 14 - Montero																																																																							

Pro Per Petitioner: April Peele, maternal grandmother

Pro Per Objector: Deandre Williams, father

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		NO TEMPORARY REQUESTED; TEMPORARY GRANTED ON COURT'S OWN MOTION EXPIRES 6/23/2015 APRIL PEELE , maternal grandmother, is Petitioner. <i>~Please see Petition for details~</i> <i>~Please see additional page~</i>	NEEDS/PROBLEMS/COMMENTS: <u>Continued from 5/19/2015.</u> Minute Order states Petitioner represents that the minor has again been in her care for the last three weeks with no contact by the father. The Court orders that temporary Letters issue forthwith. Ms. Peele is ordered to not return the minor to Deandre Williams for any reason. Note: All issues have been addressed except for the proofs of service filed by Petitioner for all notices served do not show that a copy of the petition was served with the notice. Note: Court records show Family Law Case 13CEFL06511 exists, with Minute Order entry dated 4/15/2014 stating: Court accepts Ms. Williams' documents in open Court. Parties agree mother is to have sole legal and sole physical custody of the minor child Demaree Sirreal Williams. The father shall have visitation on alternating weekends commencing on 4/25/2014 from Friday at 6pm to Sunday at 6pm. <i>~Please see additional page~</i>	
Cont. from 021715, 040715, 051915				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W/O
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	N/A		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
✓	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
Reviewed by: LEG				
Reviewed on: 6/18/15				
Updates:				
Recommendation:				
File 15 - Williams				

Objection to Guardianship filed by DEANDRE WILLIAMS, father, on 12/22/2014 states:

- He objects to the guardianship because he was giving the family time and space to grieve the death of Mercedes Lamb since he is the offspring of her and her only child (grandchild);
- He was attempting to contact the grandmother and she was unresponsive; once he got in contact with the grandmother, he expressed that he wanted to raise his son, and that's when she told him she filed for guardianship.

Note for Objector DEANDRE WILLIAMS:

1. **Need proof of service by mail of a copy of the *Objection to Guardianship* filed on 12/22/2014 for the following persons:**
 - April Peele, maternal grandmother (Petitioner);
 - Charles E. Lamb, maternal grandfather;
 - Nathanie Williams, paternal grandfather.

Court Investigator's Report was filed on 2/10/2015.

Court Investigator's Supplemental Report was filed on 4/3/2015.

Court Investigator's Supplemental Report was filed on 5/14/2015.

Petitioner Robinson, Eric (Pro Per – Brother – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Ronnie, age 17	<u>TEMPORARY EXPIRES 06/23/2015</u>		NEEDS/PROBLEMS/COMMENTS:
Bryan, age 13	ERIC ROBINSON, Brother, is Petitioner.		
	<u>Please see petition for details</u>		Minute Order of 05/11/2015: Petitioner is to serve Ronnie Wade, Sr. who is incarcerated. No further attempts need to be made to serve Bryan Cockfield, Sr. unless an address is obtained.
Cont. from 051115			
<input type="checkbox"/> Aff.Sub.Wit.			The following issues remain: 1. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> Ronnie Wade, Sr. (Father of Ronnie)
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input type="checkbox"/> Aff.Mail			
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input checked="" type="checkbox"/> Pers.Serv.	w/		
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input checked="" type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: LV
			Reviewed on: 06/19/2015
			Updates:
			Recommendation:
			File 16 – Wade & Cockfield

Petitioner Roseman, Jonathan Perry (pro per – non-relative)

Petitioner Roseman, Bethany (pro per – non-relative)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Sophie, 12		TEMPORARY EXPIRES 06/30/15		NEEDS/PROBLEMS/COMMENTS:	
Savanna, 10		JONATHAN ROSEMAN and BETHANY ROSEMAN, non-relatives, are Petitioners.		CONTINUED FROM 05/19/15 Minute Order from 05/19/15 states: Temporary Letters are to issue forthwith without prejudice and to preserve the status quo. The Court orders that Jarod DePastene have visitation with the minors today from 4pm to 5pm at the McDonald's at Shaw and Cedar, supervised by at least one of the guardians. Mr. DePastene is to file and properly serve written objections.	
		Father: JARED DePASTENE – personally served on 04/29/15			
		Mother: HEATHER DePASTENE – Consent & Waiver of Notice filed 05/14/15			
Cont. from 051915		Paternal grandfather: PAUL DePASTENE – Declaration of Due Diligence filed 05/14/15			
	Aff.Sub.Wit.		Paternal grandmother: KERRI MAXWELL – served by mail on 04/28/15		
✓	Verified		Maternal grandfather: KURT MYERS – served by mail on 04/28/15		
	Inventory		Maternal grandmother: BEVERLY MYERS – served by mail on 04/28/15		
	PTC		Petitioners state [see Petition for details].		
	Not.Cred.		Court Investigator Jennifer Daniel filed a report on 05/11/15.		
✓	Notice of Hrg		Declaration in Opposition to Appointment of Permanent Guardian filed 06/12/15 by Jarod DePastene (father) states: [see file for details].		
✓	Aff.Mail	w/	DSS Social Worker Maria Holguin filed a report on 06/15/15.		
	Aff.Pub.				
	Sp.Ntc.				
✓	Pers.Serv.	w/			
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
✓	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
✓	UCCJEA				
	Citation				
	FTB Notice				
				Reviewed by: JF	
				Reviewed on: 06/17/15	
				Updates:	
				Recommendation:	
				File 17 - DePastene	

18 Faith Delacruz and Miguel Delacruz (GUARD/P) Case No. 15CEPR00413

Petitioner Lillian, Ronald Claude

Petitioner Delacruz-Lillian, Terry

Petition for Appointment of Guardian of the Person (Prob. Code §1510)

			See petition for details.	NEEDS/PROBLEMS/COMMENTS: 1. If diligence is not found, need service on David Chavez (Faith's father) per Probate Code §1511. 2. Petitioner did not provide the names of the minors' paternal grandparents at #2 of the Child Information Attachment for each minor. Need complete list of relatives, and 15 days' notice to all grandparents per Probate Code §1511, or consent and waiver of notice, or declaration of due diligence. <u>Note:</u> Consent was signed by Rafael Silva, Maternal Grandfather, and Josefina Zavala, identified on the form as "grandma," but her relationship to the minor(s) is unclear.
<input type="checkbox"/>	Aff.Sub.Wit.			
✓	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
✓	Notice of Hrg			
<input type="checkbox"/>	Aff.Mail	X		
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
✓	Pers.Serv.			
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
✓	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 6/17/15	
			Updates:	
			Recommendation:	
			File 18 - Delacruz	

19 Mateo Araujo, Jazmine Barrera (GUARD/P) Case No. 15CEPR00417

Petitioner Hernandez, Jose Luis, Jr. (pro per – non-relative/Petitioner)
 Petitioner Hernandez, Juana Hernandez De (pro per – non-relative/Petitioner)
Petition - Appoint Guardian of the Person

Jazmine, 16		<p align="center"><u>TEMPORARY EXPIRES 06/23/15</u></p> <p>JOSE LUIS HERNANDEZ, JR. and JUANA HERNANDEZ, non-relatives, are Petitioners.</p> <p>Father: MIGUEL GARCIA – Declaration of Due Diligence filed 05/27/15</p> <p>Mother: KARLA ARAUJO BARRERA – personally served on 05/26/15</p> <p>Paternal grandfather: LEO GARCIA HEUDADE – Declaration of Due Diligence filed 05/27/15</p> <p>Paternal grandmother: MARTA GARCIA HEUDADE – Declaration of Due Diligence filed 05/27/15</p> <p>Maternal grandfather: RAFAEL CURADO LINARES – Declaration of Due Diligence filed 05/27/15</p> <p>Maternal grandmother: MARIA RAMIREZ – deceased</p> <p>Siblings: RUBY HERNANDEZ (6), DANIEL HERNANDEZ (2)</p> <p>Petitioners state [see Petition for details].</p> <p>Court Investigator Julie Negrete filed a report on 06/16/15.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need proof of service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for:</p> <ul style="list-style-type: none"> a. Miguel Garcia (father) – personal service needed* b. Leo Garcia Heudade (paternal grandfather) – service by mail sufficient* c. Marta Garcia Heudade (paternal grandmother) – service by mail sufficient* d. Rafael Curado Linares (maternal grandfather) – service by mail sufficient* <p>* Unless diligence is found, declarations of due diligence filed 05/27/15 state that the whereabouts of these individuals is unknown</p>	
Mateo, 11				
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			x
<input type="checkbox"/>	Aff.Mail			x
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input checked="" type="checkbox"/>	Pers.Serv.			w/
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<p>Reviewed by: JF</p> <p>Reviewed on: 06/18/15</p> <p>Updates: 06/22/15</p> <p>Recommendation:</p> <p>File 19 – Araujo & Barrera</p>		

Attorney: Wheeler, Richard T., for Petitioners Dale A. Landrith, Terry P. Martin, Kim Maxfield, Danielle Amber Silva Worrell and Shaylee Burt

Petition to Determine Succession to Real Property

DOD: 2/7/2015		<p>DALE A. LANDRITH, daughter, TERRY P. MARTIN, son, KIM MAXFIELD, granddaughter, DANIELLE AMBER SILVA WORRELL, granddaughter, and SHAYLEE BURT, granddaughter, are Petitioners.</p> <p>40 days since DOD.</p> <p>No other proceedings.</p> <p>I & A - \$97,766.29</p> <p>Will dated 3/21/2014 devises the real property to Decedent's children in equal shares, and if Decedent's son, Joel Maxfield, fails to survive Decedent, his share shall be distributed at 5% to Kim Maxfield, 47.5% to Danielle Amber Worrell, and 47.5% to Shaylee Burt.</p> <p>Petitioner requests Court determination that Decedent's 100% interest in real property located at 745 N. Safford, Fresno, passes to the Petitioners pursuant to Decedent's Will.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Proposed order has been interlineated at Item 9(a) to strike the items of personal property and the "lawsuit settlement" listed as being distributed via this petition, and has been interlineated to include the APN of the real property being distributed.</p>
Cont. from 060215			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail <small>W/</small>		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: LEG</p> <p>Reviewed on: 6/18/15</p> <p>Updates:</p> <p>Recommendation: SUBMITTED</p> <p>File 20 – Maxfield</p>	

21 Robert and June Gregory Living Trust 2006, Dated 8/11/2006

Case No. 15CEPR00491

Attorney Anderson, Leighton M., of Whittier, for Petitioner Robert S. Gregory, Jr.

Petition for Order Confirming Successor Trustee and Trust Assets (PC 17200, 17200.1)

Robert Sr. DOD: 11/20/2009	ROBERT S. GREGORY, JR. , Successor Trustee, is Petitioner.		NEEDS/PROBLEMS/COMMENTS:
June DOD: 6/8/2013	Petitioner states:		
	<ul style="list-style-type: none"> Petitioner is the Successor Trustee of the ROBERT AND JUNE GREGORY LIVING TRUST 2006 (copy attached as Exhibit A); At the time of the creation of the Trust, both Trustors validly executed wills containing pour-over provisions directing that the Trust become the owner of assets not formally transferred to the Trust (copies of wills attached as Exhibit B); During his lifetime, Robert S. Gregory, Sr. inherited real property in Laton, CA, pursuant to the Order Approving and Settling First and Final Report of Executor, etc., ("Order") filed on 1/28/1994 and entered in probate proceeding of the Estate of Louise Gregory (Case 484802-4; copy of Order attached as Exhibit D); The Order (beginning on page 8) confirmed the distribution of the real property subject of this petition to Robert S. Gregory, Sr., one of the Trustors; the Order was recorded on 1/28/1994; After entry of the Order, Robert S. Gregory transferred title to real property conveyed to him pursuant to the Order to himself and to his spouse, June D. Gregory, as joint tenants; In 2006, Robert and June created the Trust and executed pour-over Wills; on 8/11/2006, the jointly executed a Quitclaim Deed transferring title to their jointly held property to their family trust (copy of deed attached as Exhibit E); Despite these facts, neither the Quitclaim Deed nor the earlier deed by which separate property of Robert S. Gregory, Sr., was transferred to him and to June D. Gregory, as joint tenants, included any explicit reference to two parcels, 057-280-18S and 057-280-16, conveyed to Robert S. Gregory by the Order as recorded on 1/28/1994; Both of these parcels were conveyed to Robert S. Gregory Sr., on the date of the Order, even though neither of the parcels is expressly referenced by parcel number in the Order; 		1. Copy of the ROBERT AND JUNE GREGORY LIVING TRUST 2006 attached as Exhibit A does not include a copy of Schedule A (referenced in Article 2, Section 2.01 of the Trust) describing the property that the Trustee Robert S. Gregory, Sr., intended to be transferred to the Trust. Need copy of the Schedule A evidencing that the real property subject of this petition was intended to be held by the Trust. ~Please see additional page~
Cont. from			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail	W/		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters			
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input type="checkbox"/> Order	X		
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
~Please see additional page~			
			Reviewed by: LEG
			Reviewed on: 6/18/15
			Updates:
			Recommendation:
			File 21 - Gregory

Petitioner states, continued:

- Robert S. Gregory, Sr., is the legal owner of the two parcels, 057-280-18S and 057-280-16, and is vested with record title in said parcels from and after January 28, 1994, the date of recordation of the Order;
- This Petition is necessary to confirm title to said parcels in the Trust, in order that said parcels may be held, managed, administered and distributed according to the provisions of the Trust;
- The parcels are part of farm land held and farmed at all material times by members of the Gregory family, including Robert S. Gregory, Sr., deceased, and his eldest son, Petitioner Robert S. Gregory, Jr.;
- It was always the intention of Trustors, Robert S. Gregory, Sr., and June D. Gregory to place all parcels of land owned by them or either of them relating to the farm in the name of their Trust.

Petitioner prays for an Order that:

1. The Robert and June Gregory Living Trust 2006 dated 8/11/2006 is valid;
2. Robert S. Gregory, Jr., is confirmed as Successor Trustee of the Trust; and
3. That parcels numbers 057-280-18S and 057-280-16 be deemed as asset of the Trust and are subject to the management and control of Robert S. Gregory, Jr., as successor Trustee of the Trust, and should be distributed and administered pursuant to the terms of the Trust.

NEEDS/PROBLEMS/COMMENTS, continued:

2. Petition states that both of the parcels, 057-280-18S and 057-280-16, were conveyed to Robert S. Gregory Sr., on the date of the *Order Approving and Settling First and Final Report of Executor, etc.*, filed on 1/28/1994, even though neither of the parcels is expressly referenced by parcel number in the Order. Because the parcels are not identified in any supporting documentation, including the Quitclaim Deed attached as *Exhibit E*, it appears that neither the Order nor the Deed are sufficient identification of the ownership of the parcels by Robert S. Gregory, Sr., to support Petitioner's request to deem the two parcels as Trust assets subject to the control of Petitioner as Trustee.
3. Need proposed order pursuant to Local Rule 7.1.1 (F) providing that a proposed order shall be submitted with all pleadings that request relief.

Petition for Appointment of Probate Conservator of the Person and Estate

Age:		NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> Request for Dismissal was entered 6/11/15.
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
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Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 6/18/15
		Updates:
		Recommendation:
		File 22 - Martin

Petition for Letters of Administration with IAEA

DOD: 4/5/15		ESPERANZA ALLEN , Niece, is Petitioner and requests appointment as Administrator with Full IAEA without bond, all liquid funds to be deposited into a blocked account.
		Full IAEA – ok
	Aff.Sub.Wit.	Decedent died intestate
✓	Verified	Residence: Fresno
	Inventory	Publication: Business Journal
	PTC	Estimated value of estate:
	Not.Cred.	Personal property: \$ 34,500.00
✓	Notice of Hrg	Real property: <u>\$215,000.00</u>
		Total: \$249,500.00
✓	Aff.Mail	Probate Referee: Steven Diebert
✓	Aff.Pub.	Petitioner states she is the niece of the decedent. The sole heir of the estate is the decedent's mother, Maria Navarette, who is not competent to sign a waiver of bond. The estate is believed to contain the following assets:
	Sp.Ntc.	1. Residence valued at \$215,000;
	Pers.Serv.	2. Automobile valued at \$20,000;
	Conf. Screen	3. Misc. personal property valued at \$1,500;
✓	Letters	4. An insurance policy estimated to be worth \$13,000; and
	Duties/Supp	5. A final paycheck expected to be about \$5,000.
	Objections	The insurance policy is payable to the estate. The insurer will not release funds until Petitioner is appointed. At this point, Petitioner plans to sell the residence and automobile during administration. It is unknown if the decedent is or will be entitled to additional pay from his employer.
	Video Receipt	Petitioner agrees to promptly place any and all liquid funds into a blocked account upon receipt of such funds. Accordingly, Petitioner requests the Court not impose a bond as a condition of her appointment.
	CI Report	
	9202	
✓	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

NEEDS/PROBLEMS/COMMENTS:
1. Petitioner included Alfredo Cantu in the service list, but the petition does not identify this person at #8. Need clarification: Who is Alfredo Cantu and what is his relationship to the decedent (or heir)?
Note: If granted, the Court will set status hearings as follows:
<ul style="list-style-type: none">Tues, August 18, 2015 for filing of receipt for blocked account;Tues, Nov. 24, 2015 for filing Inventory and Appraisal;Tues, Sept. 20, 2016 for filing the first account or petition for final distribution
If the proper items are on file prior to the status dates, the status hearings may come off calendar pursuant to Local Rule 7.5.
Reviewed by: skc
Reviewed on: 6/17/15
Updates:
Recommendation:
File 23 - Cantu

Petition to Invalidate Trust Restatement for Lack of Capacity; Undue Influence, Elder Abuse

Age:			NEEDS/PROBLEMS/COMMENTS: <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p>Amended Petition filed 6/8/15 is set for hearing on 7/23/15</p> <p><i><u>Examiner's Note:</u> Local Rule 7.1.1 requires that when a petition or other request for relief is presented to the court, the Probate Code section that allows the requested relief must appear below the title of the proceeding. Given the title of the petition, it appears that the relief requested may not fall under the Probate Code and may be more appropriately filed as a civil action.</i></p>
DOD:			
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
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Video Receipt			
CI Report			
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Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: skc	
		Reviewed on: 6/17/15	
		Updates:	
		Recommendation:	
		File 24 - Leach	

Attorney Marchini, Joseph M.; Fashing, Peter G. (for Petitioner Daniel L. Serimian)
 Attorney McLaughlin, II, William T. (for Petitioner Leslie Morgan)
 Attorney Knudson, David N. (for Competing Petitioners David M. Serimian and Marlon D. Serimian)

**Petition for Letters of Administration; Authorization to Administer Under the
Independent Administration of Estates Act**

DOD: 12/1/2014		DANIEL L. SERIMIAN , nephew, and LESLIE MORGAN , niece, are Petitioners and request appointment of the PUBLIC ADMINISTRATOR as Administrator without bond.	NEEDS/PROBLEMS/COMMENTS: Note: Competing <i>Petition for Probate of Will</i> and for <i>Letters Testamentary</i> filed by David Serimian and Marlon Serimian on 6/11/2015 is set for hearing on <u>7/20/2015</u> . Note: Petitioners request the Public Administrator be appointed without indicating whether the Public Administrator consents to serve as administrator. <i>Proof of Service by Mail</i> filed 6/4/2015 shows the Public Administrator and County Counsel were served notice of the petition on 6/4/2015. 1. Need Affidavit of Publication pursuant to Probate Code §§ 8120 – 8124, and Local Rule 7.9. 2. Need proposed letters for appointing the Public Administrator.
Cont. from		Full IAEA — Need publication	
	Aff.Sub.Wit.		
✓	Verified	Decedent died intestate.	
	Inventory	Residence — Selma	
	PTC	Publication — Need publication	
	Not.Cred.		
✓	Notice of Hrg	Estimated value of the Estate: Unknown	
✓	Aff.Mail	Probate Referee: Steven Diebert	
	Aff.Pub.	Petitioners state:	
	Sp.Ntc.	<ul style="list-style-type: none"> Petitioners are plaintiffs in a lawsuit filed against Decedent before his death (11CECG03770); Petitioners are interested persons under Probate Code § 48 and have standing to initiate these proceedings under Probate Code § 8000(a); Petitioners filed this petition to institute a proceeding so that they may file a timely Creditor's Claim; Petitioners have no knowledge whether the Decedent left a will and accordingly have alleged that the Decedent died intestate; Petitioners do not wish to serve as administrator although entitled to serve under Probate Code § 8461(g)); The Public Administrator has next priority under Probate Code § 8461. 	
	Pers.Serv.		
	Conf. Screen		
	Letters		X
✓	Duties/Supp		
✓	Objections		W/O POS
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		~Please see additional page~	
			Reviewed by: LEG
			Reviewed on: 6/19/15
			Updates:
			Recommendation:
			File 25 - Serimian

Objection to Petition for Letters of Administration filed by DAVID M. SERIMIAN and MARLON D. SERIMIAN on 6/11/2015 states:

- Objectors have filed a Petition for Probate of Will and Letters Testamentary, seeking admission of Decedent's Will dated 5/15/2007 to probate;
- Petitioners are named as co-executors under the will, and seek to commence administration of the estate;
- A *[Supplemental Declaration in Support of Petition for Probate of Will and for Letters Testamentary]* showing good cause was filed 6/11/2015 explaining the reasons for the delay in filing the petition for probate;
- ***Supplemental Declaration states*** good cause is demonstrated by (1) Decedent's estate presented several complex business and tax issues that the family had to consider prior to filing the petition for probate, and to determine the best overall approach; (2) fact-gathering was the first step, and establishing a methodology for collecting information regarding assets as to which assets were part of the probate estate, which are held in trusts, and which are community property or joint tenancy; (3) at all times since the Decedent's death, Petitioners (beneficiaries) were consulting with each other and were of like mind that they did not feel any need to immediately initiate probate proceedings until the issues were sorted out and carefully evaluated;
- As Decedent's sons, Petitioners have priority over the Public Administrator in administering their father's estate;
- Circumstances and general knowledge of which the Court may take judicial notice concerning recent staff changes in the Fresno County Public Administrators office further indicate that the Public Administrator is not the appropriate agency to administer the Decedent's estate;
- ***It is respectfully requested that the Petition of Daniel L. Serimian and Leslie Morgan be denied, and that the Petition of David M. Serimian and Marlon D. Serimian for letters testamentary be granted; and that the Decedent's Will be admitted to probate [at hearing set for 7/20/2015].***

Age: 17	GENERAL HEARING: 08/10/15	NEEDS/PROBLEMS/COMMENTS:
	EDGAR TORRES AMADOR , minor, is	1. Need <i>Notice of Hearing</i> .
	Petitioner and requests that ADOLFO ESCOBAR AMADOR ,	2. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for Rosalia Amador (mother).
Cont. from	Father: JOSE TORRES – deceased	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	Mother: ROSALIA AMADOR	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC	Paternal grandfather: DECEASED	
<input type="checkbox"/> Not.Cred.	Paternal grandmother: DECEASED	
<input type="checkbox"/> Notice of Hrg	<input checked="" type="checkbox"/> Maternal grandfather: EVARISTO AMADOR	
<input type="checkbox"/> Aff.Mail	Maternal grandmother: ESTANILAO ESCOBAR	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.	<input checked="" type="checkbox"/> Siblings: OSCAR TORRES (28), MIRIAN TORRES (24), LUIS TORRES (23), FATIMA TORRES (22), VILMA TORRES (20), ROSY TORRES (14)	
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp	Petitioner states [see Petition for details].	
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt	Ex Parte Motion for Appointment of Temporary Guardian; to Retain Jurisdiction After Minor Attains Majority; and in the Alternative to Expedite Guardianship Hearing filed 06/10/15	
<input type="checkbox"/> CI Report	states [see File for details].	
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		Reviewed by: JF
<input type="checkbox"/> Status Rpt		Reviewed on: 06/18/15
<input checked="" type="checkbox"/> UCCJEA		Updates:
<input type="checkbox"/> Citation		Recommendation:
<input type="checkbox"/> FTB Notice		File 26 – Amador

			JOSEPH R. MARTINEZ, JR., Son, was appointed Conservator of the Person with medical consent powers and dementia medication and placement powers, and as Conservator of the Estate with bond of \$24,000.00. (Bond was filed 3/12/15.) <u>Minute Order 6/16/15 states:</u> If the Conservatee is not located and secured, then Joseph Martinez, Jr., is ordered to be personally present in court on 6/23/15.	NEEDS/PROBLEMS/COMMENTS: 1. Need status re location of the Conservatee.
Cont. from 31215, 041615, 051415, 062315				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W		
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	W		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
✓	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
✓	Citation			
	FTB Notice			
				Reviewed by: skc
				Reviewed on: 6/17/15
				Updates:
				Recommendation:
				File 27 - Martinez